



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26818	-698	-2.54
NIFTY	8296	-229	-2.69

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	48.33	-0.39
HDFCBANK	67.95	-1.81
ICICIBK	8.04	-2.43
INFY	14.06	-3.10
TATAMOTOR	35.02	-6.41
WIPRO	9.21	-0.75

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1493.27
FIIs Index Future	-1020.25
FIIs Index Options	-2375.30
FIIs Stock Future	-1707.67
FIIs Stock Options	-141.75
DIIs Eq (Provisional)	64.72

CURRENCY

RBI RATE	11-NOV-2016
RUPEE - \$	67.0292
EURO	73.1155
YEN 100	62.9400
GBP	84.1753

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18868	+21	+0.11
NASDAQ	5218	-18	-0.36
NIKKEI	17664	-8	-0.05
HANG SENG	22283	+60	+0.27
SGX NIFTY	8252	+45	+0.55

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	44.07	+0.75
NATURAL GAS	2.942	+0.005
GOLD	1224.3	+2.6
SILVER	17.025	+0.132
COPPER	2.5550	+0.0345

WORLD EVENTS

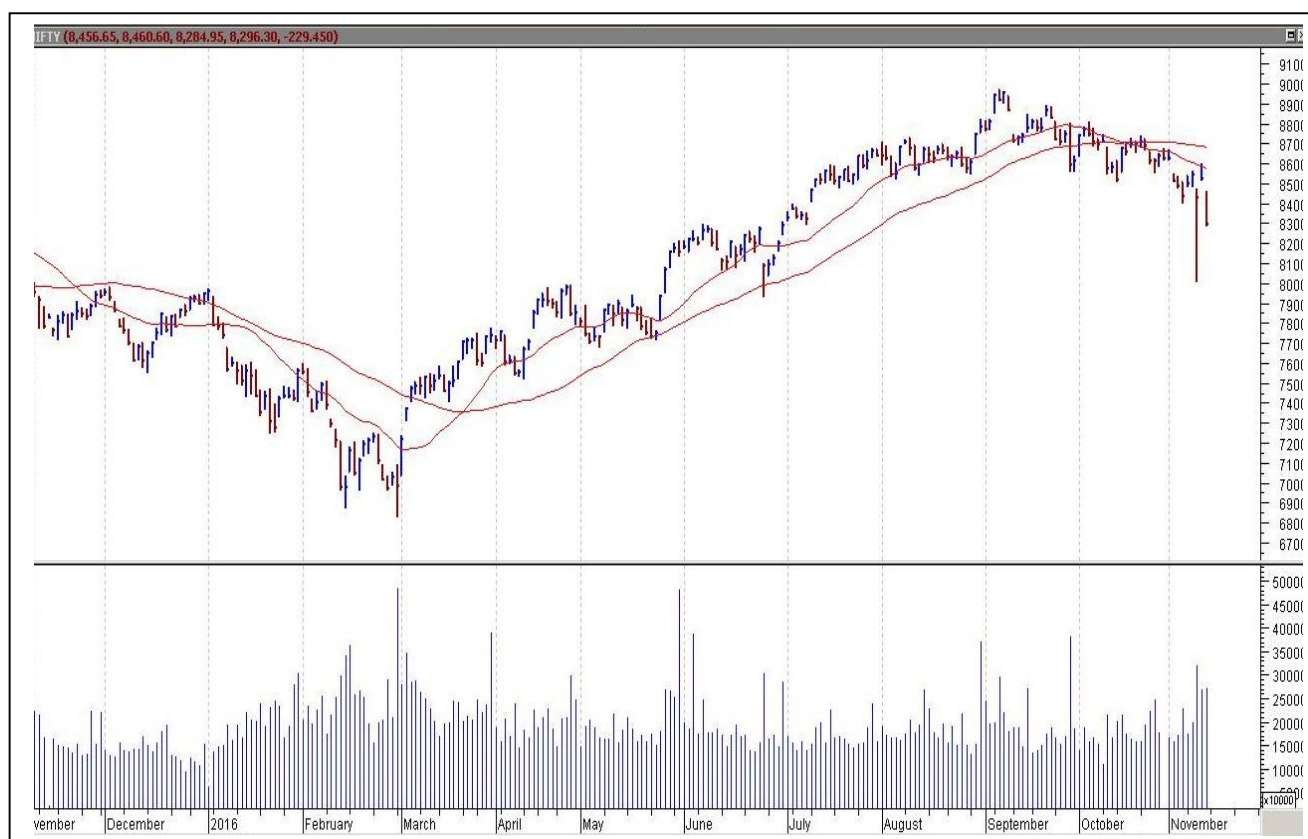
- US: Core Retail Sales m/m
- Retail Sales m/m
- UK:CPI y/y
- Inflation Report Hearings

TOP STORY

- BPCL & GAIL form JV for North Goa City Gas Distribution Project.
- Bhageria Industries approved amalgamation of Nipur Chemicals with itself.
- Fedders Lloyd Corporation bags 2 orders worth Rs390cr
- Fiem Industries signed MoU with 2 Japanese companies for manufacture of automotive switch assemblies.
- Indian Hume Pipe secures order worth Rs219.46cr from Chhattisgarh
- IL&FS Engineering gets Lol from UP for Rs149.22cr RE works
- HSIL enters into exclusive distribution agreement with Atlantic International
- BPCL Q2 Net Profit Up 26.1% At `1,305 Cr Vs `1,034.5 Cr (YoY) Total Income Up 4.4% At `54,913 Cr Vs `52,578 Cr (YoY).
- Aurobindo Pharma Q2 Cons Net Profit Up 33.5% At `605.6 Cr Vs `453.5 Cr (YoY).



NIFTY CHART



MARKET COMMENTARY

Friday turned out to be awful session of trade for the Indian equity indices which got pounded by over two and a half percentage points, tracking weak global cues as US bond yields soared on expectations US President-elect Donald Trump's policies would stoke inflation. After a negative opening, the domestic bourses never looked in recovery mood and ended the trade at intraday lows, breaching their crucial support levels of 26,900 (Sensex) and 8,300 (Nifty). Selling was both brutal and wide-based as none of sectoral indices on BSE could manage a green close. Counters which featured in the list of worst performers included auto, consumer durables and realty. For today's trade Nifty likely to trade in the range between 8315 – 8325 in the upper side and 8275 – 8265 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8296	8275	8265	8245	8235	8315	8325	8355	8385
USDINR	67.3	67.2	67.1	67	66.9	67.4	67.5	67.6	67.7



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SAL	THAR COMMERCIAL FINANCE PRIVATE LIMITED	B	100,000	22
APCOTEXIND	SALDHAR INVESTMENTS AND TRADING COMPANY PVT LTD	B	758,000	336.79
APCOTEXIND	ATUL CHAMPAKLAL CHOKSEY	S	560,000	330
APCOTEXIND	PARUL ATUL CHOKSEY	S	198,000	356

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SICAL	OPTIMUM STOCK TRADING CO.PVT.LTD	BUY	1870000	191.6
SICAL	DARNOLLY INVESTMENTS LIMITED	SELL	2000000	191.6

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

DISHTV, JINDALSTEL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
GreenSignalBiopharma Ltd	Equity	09-Nov-2016	11-Nov-2016	Open
Varun Beverages Ltd	Equity	26-Oct-2016	28-Oct-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1400	1378	1356	1414	1436	1471
ADANI PORTS	277	269	261	281	289	301
AMBUJACEM	220	216	212	223	226	233
ASIANPAINT	962	945	928	975	992	1022
AXISBANK	499	492	484	502	509	520
BAJAJ-AUTO	2648	2598	2548	2683	2733	2818
BANKBARODA	161	156	152	163	167	174
BHARTIARTL	301	297	293	303	307	312
BHEL	136	133	130	138	141	146
BOSCH LTD	20023	19617	19211	20309	20714	21406
BPCL	650	643	636	652	658	667
CAIRN	252	248	245	253	257	261
CIPLA	548	541	534	552	560	571
COALINDIA	324	320	315	326	330	336
DRREDDY	3256	3223	3189	3262	3295	3335
GAIL	438	428	418	438	448	458
GRASIM	899	885	872	905	918	937
HCLTECH	764	748	733	771	786	809
HDFC	1268	1251	1233	1281	1299	1329
HDFCBANK	1276	1267	1258	1274	1283	1291
HEROMOTOCO	2975	2916	2857	3023	3082	3189
HINDALCO	172	170	167	174	177	181
HINDUNILVR	802	795	788	805	812	822
ICICIBANK	276	269	262	282	289	301
IDEA	70	69	68	71	72	74
INDUSINDBK	1192	1177	1162	1203	1218	1244
INFY	922	912	902	928	938	955
ITC	243	240	236	244	248	252
KOTAKBANK	816	807	798	816	825	834
LT	1389	1380	1372	1395	1403	1418
LUPIN	1459	1442	1425	1469	1486	1514
M&M	1240	1209	1178	1263	1294	1348
MARUTI	5134	5061	4987	5177	5250	5367
NTPC	152	150	149	152	154	155
ONGC	273	269	265	274	278	283
PNB	156	152	148	158	162	168
POWERGRID	183	180	177	184	187	191
RELIANCE	1002	992	982	1005	1014	1027
SBIN	273	266	259	277	284	296
SUNPHARMA	688	676	664	692	704	720
TATAMOTORS	507	498	489	514	523	539
TATAPOWER	72	71	70	73	74	76
TATASTEEL	427	420	413	431	437	448
TCS	2101	2076	2051	2111	2137	2172
TECHM	429	425	420	432	437	444
ULTRACEMCO	3634	3563	3492	3682	3753	3872
VEDL	230	225	220	229	234	238
WIPRO	442	436	430	440	446	450
YESBANK	1215	1188	1161	1237	1264	1313
ZEEL	482	474	466	488	496	509



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No: NSE/CML/33554:- Face Value Split –KarurVysya Bank Limited (KARURVYSYA) from Rs. 10 to Rs. 2 w.e.f. November 17, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
MONSANTO	15-Nov-16	Dividend	15
GODREJCP	15-Nov-16	Dividend	1
AEGISCHEM	15-Nov-16	Dividend	0.35
GPPL	16-Nov-16	Dividend	2
MARICO	16-Nov-16	Dividend	1.5
PIIND	16-Nov-16	Dividend	1.5
OCCL	16-Nov-16	Dividend	3
CARERATING	17-Nov-16	Dividend	6
LTI	17-Nov-16	Dividend	
GDL	17-Nov-16	Dividend	
WOCKPHARMA	17-Nov-16	Dividend	
KITEX	17-Nov-16	Dividend	0.75
TAKE	17-Nov-16	Dividend	0.3
KARURVYSYA	17-Nov-16	Face value Split From Rs 10 To Rs 2	
SHRIPISTON	17-Nov-16	Dividend	3
AMRUTANJAN	17-Nov-16	Dividend	
PAGEIND	17-Nov-16	Dividend	
SHARDACROP	17-Nov-16	Dividend	2
ORIENTPPR	18-Nov-16	Rights 1:28 @ PremRs 67/- Per Share	
MAANALU	21-Nov-16	Dividend	
LTTS	21-Nov-16	Dividend	
GABRIEL	21-Nov-16	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1182/\$1150 & Resistance = \$1251/\$1285.
- Crude oil range->\$38 to \$48.
- Bonds Bloodied as Trump Spending Plans Spur Dollar, Copper Gains: - Routs in global bonds and emerging markets intensified, while the dollar climbed as investors positioned for the wave of U.S. fiscal stimulus that President-elect Donald Trump has pledged to unleash.
- Dollar hovers at 9-month highs vs. other majors: - The dollar was hovering at nine-month highs against the other major's currencies on Monday, as optimism over the economic implications of a Trump presidency continued to support demand for the greenback.
- China data point to steadier economy for now, but Trump victory adds to risks: - China's economy largely showed further signs of steadying in October as expected, but disappointing retail sales growth and fears of U.S. trade frictions under incoming President Donald Trump are increasingly clouding the outlook.
- Oil pinned near three-month lows as gloom grows over OPEC: - Oil held steady around three-month lows on Monday, as the prospect of another year of oversupply and weak prices overshadowed chances that OPEC will reach a deal to cut output.
- Fed Dec rate hike odds rise to 85.8% as bond rout continues: - The likelihood of a Fed December hike increased Monday as the sell-off in Treasuries continued. Investing.com's [Fed Rate Monitor Tool](#) currently shows the odds of a December hike at 85.8%. The figure is up from 81.1% on Friday and just over 70% prior to November 8 elections.

TRENDS & OUTLOOK – DATE: 15- Nov- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28777	29130	29375	29691	29966
SILVER (Dec)	38100	39400	41000	42500	43786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	366	372	378	385	392
ZINC (Nov)	167.20	170.10	173.25	177.55	180.25
LEAD (Nov)	141.10	143.55	146.50	150.55	153.25
NICKEL (Nov)	720	736	759	777	795

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2725	2820	2910	3031	3155
NATURAL GAS (Nov)	174	179	185	192	198

DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of AUD, German Prelim GDP q/q, RBA Gov Lowe Speaks, Inflation Report Hearings of GBP, Core Retail Sales m/m, Retail Sales m/m, Empire State Manufacturing Index, Import Prices m/m, Business Inventories m/m.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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